

Quick Start Guide: Use Clarity, Clarizen or Planview PPM Pro in just 6 weeks

With Winmill PPM QuickStart, we start with a small group of users, typically one department. We get clients successfully using Clarity, Clarizen, or Planview PPM Pro in just 6-12 weeks!

Our QuickStart is a first phase focused on quick wins and user adoption.

Who is it for?

- Looking for quick time to value, wants a 6-12 week timeline
- Looking for some customization, while staying 85-90% OOTB
- Has bandwidth for requirements and design sessions, and can project management support
- Open to future phases for integrations, additional functionality, new departments, etc.
- Needs more support and a longer timeline than the Rapid Prototype allows

Offering Overview

We can deliver a QuickStart Implementation in 6-12 weeks, and most clients see it as a fast way to get ROI before moving on to additional or organizational rollouts in Phase 2.



Start Kick Off:

- Onsite with 3-5 days of joint architecture and design (JAD) sessions (Remote options available).
- Determine detailed requirements.
- Write up our findings. Present them in a configuration design document.



Build Custom Reports & Workflows:

- Do system testing.
- Turn the configured environment over for UAT.
- Make minor adjustments as needed.
- Deploy to production.



Train-the-trainer sessions:

- A train-the trainer and/or end-user training.
- Basic Admin training.

What's Included

1

Custom configuration based on Joint Architecture and Design sessions 2

SOW with defined scope items, rather than a bucket of hours

3

Train-the-trainer knowledge transfer for users and an administrator 4

Fully functional PPM system

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No integrations

6

Limited project management

7

Client does all business process development and organizational change management R

Six to twelve weeks

ABOUT US

Winmill PPM provides software solutions that fuel transformation for companies and enables them to seize the opportunities of the application economy. Software is at the heart of every business, in every industry. From planning to development to management and security, Winmill PPM is working with companies to ensure their success. Learn more at ppm.winmill.com.



1501 Broadway, 12th Floor New York, NY 10036



ppminfo@winmill.com



ppm.winmill.com



1-888-711-6455